

Providing psychological security



Preliminary Consultation

Investigate your background of financial life - experience, financial behavior and philosophy. To embark on your financial planning journey with us, we believe a need of some chemistry.



Ink Financial Planning Engagement

The journey of your financial path with our financial coaching and advisory programme starts from here, once we are confident of finding some profound ideas that can fill the gap.



Brainstorm with Lenses

The goal of lensed brainstorming in between you and us is to generate as many pragmatic ideas as possible to fill short term's gap, while derive mutual solutions for stern behavioral change and financial strategies to clear your external and internal roadblocks for long term's goals. We emphasize psychological security as ultimate gain from this consultation.



Financial Serenity

Cheers!

However, in the progression of human development from an economic point of view, you might continuously and rapidly improve your family or personal lifestyle, resulting from higher income earning, possess better education level and have better job opportunities.¹ Therefore, you need to re-plan your new discovered financial goals, and alleviating your financial pursuits from a fuzzy stage with no clear direction to a stage of clarity.



Apply BIDDIT Methodology

Fuzzy Route



Financial Health Check begins

Here, we are getting serious with your case, if you possess right financial attitude towards your personal finance.

Analyse all relevant 3C matters (Challenges, Constraints & Concerns) through qualitative findings to get insights into your bad experiences or suffering.



Thorough Financial Diagnostics

It 'X-rays' your current financial situation to identify your deficiency and any mis-alignment of your achievements to your life goals. We examine your existing resources, and apply methodology of advisory technique to narrow down the financial gap.



Review Financial Aspirations

Discover your financial goals and expectations out of your financial aspirations.



Sketch the Financial Roadmap

Literally we set your financial roadmap collectively. It would not only provide you direction and meaning to your financial decisions through pragmatic action plans, but it would also serve as an embarkation of an ongoing journey with focus on financial behaviour management and restrengthening of strategies to narrow down any gap between your financial aspirations and financial pursuits until you meet its targeted deadlines. This life-long planning and strategies are accentuated on the concept of Financial Serenity.



Redefine & Realign

All you need is willingness to change your financial life and follow through our action plans. We lead you by providing psychological security and redefining strategies along the journey, with no worry of roadblocks in the fuzzy route cum many uncertainties ahead of you.